Biomembranes and creative telescoping¹ Seminar Algebra and Discrete Mathematics (Linz, Austria)

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¹Joint work with Alin Bostan and Thomas Yu.

Introduction

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Recurrence for Apéry numbers:

$$A_n = \sum_{k=0}^n \binom{n}{k}^2 \binom{n+k}{k}^2$$
 satisfies $(n+1)^3 A_{n+1} = (17n^2 + 17n + 5)(2n+1)A_n - n^3 A_{n-1}$.

Generating function of moments:

$$m_n = \int_0^1 x^n \cdot \sqrt[3]{x(1-x)} \, \mathrm{d}x$$
 satisfies $\sum_{k=1}^n m_k t^k = c \cdot {}_2F_1 \begin{bmatrix} 1 & \frac{4}{3} \\ \frac{8}{3} & t \end{bmatrix}$.

Surface area a projection to \mathbb{R}^3 of the **Clifford torus**:

$$\int_{0}^{2\pi} \int_{0}^{2\pi} \frac{(\sqrt{2} + \sin v) \, \mathrm{d}u \, \mathrm{d}v}{(1 + 2t(\sqrt{2} + \sin v) \cos u + t^{2}(3 + 2\sqrt{2}\sin v))^{2}}$$

$$= \frac{4\sqrt{2}\pi^{2}(1 - t^{2})}{(t^{2} - 6t + 1)^{2}} \, {}_{2}F_{1} \left[\begin{array}{c} -\frac{1}{2} & -\frac{1}{2} \\ 1 & \end{array}; \frac{4t}{(1 - t)^{2}} \right]$$

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$$A_n = \sum_{k=0}^n \underbrace{\binom{n}{k}^2 \binom{n+k}{k}^2}_{\text{satisfies}} \text{ satisfies} \qquad (n+1)^3 A_{n+1} = (17n^2 + 17n + 5)(2n+1)A_n - n^3 A_{n-1}.$$

[van der Poorten, 1978]:

Neither Cohen nor I had been able to prove (5) or (5) in the intervening 2 months. After a few days of fruitless effort the specific problem was mentioned to Don Zagier (Bonn), and with irritating speed he showed that indeed the sequence $\{b'_n\}$ satisfies the recurrence (4). This more or less broke the dam and (5) and (5) were quickly conquered.

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$$A_n = \sum_{k=0}^n \frac{\binom{n}{k}^2 \binom{n+k}{k}^2}{\binom{n+k}{k}^2} \text{ satisfies} \qquad (n+1)^3 A_{n+1} = (17n^2 + 17n + 5)(2n+1)A_n - n^3 A_{n-1}.$$

> Zeilberger(a, n, k, N); finds in < 0.02 seconds:

$$L = (n+2)^3 N^2 - (17n^2 + 51n + 39)(2n+3)N + (n+1)^3$$
 and
$$C = (k^2 - 3/2k - 2n^2 - 6n - 4)k^4 (16n + 24)/(k - n - 1)/(k - n - 2).$$

with the property that $(N \cdot a_{n,k} := a_{n+1,k})$ and $K \cdot a_{n,k} := a_{n,k+1}$:

$$L \cdot \binom{n}{k}^2 \binom{n+k}{k}^2 = (K-1) \cdot \binom{n}{k}^2 \binom{n+k}{k}^2.$$

Sum over k from 0 to n and conclude.



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$$m_n = \int_0^1 \underbrace{x^n \cdot \sqrt[3]{x(1-x)}}_{=:f_n(x)} dx$$
 satisfies $\sum_{k \ge 0} m_k t^k = {}_2F_1 \begin{bmatrix} 1 & \frac{4}{3} \\ \frac{8}{3} & ; t \end{bmatrix} \cdot \frac{2\pi^2}{15\Gamma(2/3)^3}.$

> creative_telescoping(f,n::shift,x::diff); finds in < 0.1 seconds:

$$L = (3n+8)N - (3n+4)$$
 and $C(x) = 3x(x-1)$,

with the property that $(N \cdot f_n(x) = f_{n+1}(x))$:

$$L \cdot x^n \sqrt[3]{x(1-x)} = \partial_x (C(x) \cdot x^n \sqrt[3]{x(1-x)})$$

It follows that $L \cdot \int_{0}^{1} x^{n} \sqrt[3]{x(1-x)} dx = 0$ and hence $(3n+8)m_{n+1} = (3n+4)m_n$.

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$$\int_{0}^{2\pi} \int_{0}^{2\pi} \frac{(\sqrt{2} + \sin v) \, du \, dv}{(1 + 2t(\sqrt{2} + \sin v) \cos u + t^{2}(3 + 2\sqrt{2}\sin v))^{2}}$$

$$= \frac{4\sqrt{2}\pi^{2}(1 - t^{2})}{(t^{2} - 6t + 1)^{2}} \, {}_{2}F_{1} \left[\begin{array}{c} -\frac{1}{2} & -\frac{1}{2} \\ 1 \end{array}; \frac{4t}{(1 - t)^{2}} \right].$$

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$$\oint_{\gamma} \frac{2(2\sqrt{2}y - y^{2} + 1)x \, dx dy}{(2\sqrt{2}t^{2}xy^{2} + 2\sqrt{2}tx^{2}y - tx^{2}y^{2} - 2\sqrt{2}t^{2}x - 2t^{2}xy + 2\sqrt{2}ty + tx^{2} - ty^{2} - 2yx + t)^{2}} \\
= \frac{4\sqrt{2}\pi^{2}(1 - t^{2})}{(t^{2} - 6t + 1)^{2}} {}_{2}F_{1} \begin{bmatrix} -\frac{1}{2} & -\frac{1}{2}; \frac{4t}{(1 - t)^{2}} \end{bmatrix}.$$

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$$\oint_{\gamma} \frac{2(2\sqrt{2}y - y^{2} + 1)x \, dx dy}{(2\sqrt{2}t^{2}xy^{2} + 2\sqrt{2}tx^{2}y - tx^{2}y^{2} - 2\sqrt{2}t^{2}x - 2t^{2}xy + 2\sqrt{2}ty + tx^{2} - ty^{2} - 2yx + t)^{2}} = \frac{4\sqrt{2}\pi^{2}(1 - t^{2})}{(t^{2} - 6t + 1)^{2}} {}_{2}F_{1} \begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ 1 & 1 \end{bmatrix}; \frac{4t}{(1 - t)^{2}}.$$

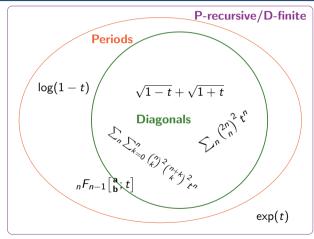
> FindCreativeTelescoping[F, {Der[x], Der[y]}, Der[t]]; finds in 10 seconds:

$$L = t \left(3 t^2 - 1\right) \left(9 t^4 - 2 t^2 + 1\right) \left(3 t^2 + 1\right)^2 \partial_t^2 + \left(3 t^2 + 1\right) \left(729 t^8 + 162 t^6 - 192 t^4 + 38 t^2 - 1\right) \partial_t \\ + 12 t \left(324 t^8 + 333 t^6 + 51 t^4 - 53 t^2 + 1\right), \text{ and}$$

 $C_1, C_2 \in \mathbb{Q}(x, y, t)$ with the property that:

$$\mathbf{L} \cdot \mathbf{F} = \partial_{\mathbf{x}} \mathbf{C}_{1} + \partial_{\mathbf{y}} \mathbf{C}_{2}.$$

Therefore it follows that $L \cdot \oint_{\gamma} F = 0$. Solving Ly = 0 we find the right-hand side.



A power series $f(t) \in \mathbb{Q}[\![t]\!]$ is **D-finite** if it satisfies a linear differential equation with polynomial coefficients:

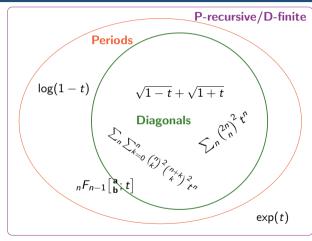
$$p_n(t)f^{(n)}(t) + \cdots + p_0(t)f(t) = 0.$$

This equation can be rewritten: $L \cdot f = 0$,

$$L=
ho_n(t)\partial_t^n+\cdots+
ho_0(t)\in\mathbb{Q}[t][\partial_t].$$

Let
$$(\alpha)_n = \alpha \cdot (\alpha + 1) \cdots (\alpha + n - 1)$$
.
Then ${}_2F_1\left[\begin{smallmatrix} a & b \\ c \end{smallmatrix}; t \right] := \sum_{n \geq 0} \frac{(a)_n \cdot (b)_n}{(c)_n \cdot n!} t^n$ satisfies

$$t(1-t)f''(t)+(c-(a+b+1)t)f'(t)-abf(t)=0.$$



A sequence $(u_n)_{n\geq 0}$ is **P-recursive**, if it satisfies a linear recurrence with polynomial coefficients:

$$c_r(n)u_{n+r}+\cdots+c_0(n)u_n=0.$$

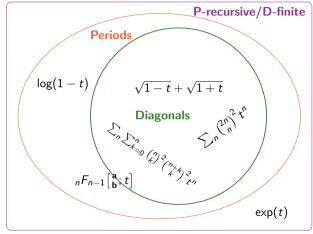
Let
$$(\alpha)_n = \alpha \cdot (\alpha + 1) \cdots (\alpha + n - 1)$$
.

Then
$$u_n = \frac{(a)_n \cdot (b)_n}{(c)_n \cdot n!}$$
 satisfies

$$(c+n)(n+1)u_{n+1}-(a+n)(b+n)u_n=0.$$

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A power series $f(t) \in \mathbb{Q}[\![t]\!]$ is called a **Period function** if it is an integral of a rational function in t and x_1, \ldots, x_n over a semi-algebraic set.

$$p(t) = 4 \int_0^1 \sqrt{\frac{1 - t^2 x^2}{1 - x^2}} dx$$

$$= 4 \iint \frac{dx dy}{1 - \frac{1 - t^2 x^2}{(1 - x^2)y^2}} \text{ and}$$

$$((t - t^3)\partial^2 + (1 - t^2)\partial + t) \cdot p = 0,$$

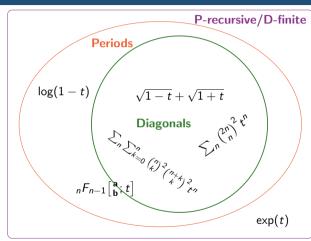
$$p(t) = 2\pi - \frac{\pi}{2}t^2 - \frac{3\pi}{32}t^4 - \cdots.$$

André-Bombieri-Katz's theorem: A Period function is a G-function [André, 1989].

Bombieri-Dwork conjecture: Any G-function is a Period function.

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A power series $f(t) \in \mathbb{Q}[\![t]\!] = \sum_k u_k t^k$ is called a Diagonal if there exists a rational function

$$R=\sum_{i_1,\ldots,i_n\geq 0}c_{i_1,\ldots,i_n}x_1^{i_1}\cdots x_n^{i_n}\in \mathbb{Q}(x_1,\ldots,x_n)$$
 such that

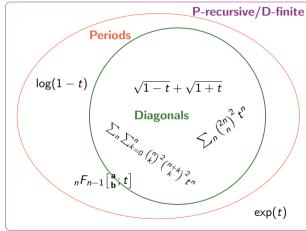
$$f(t) = \operatorname{Diag}(R) := \sum_{k>0} c_{k,\dots,k} t^k.$$

Equivalently [Bostan, Lairez, Salvy 2017], $(u_k)_{k>0}$ is a multiple binomial sum.

$$\operatorname{Diag} \frac{1}{1 - x - y} = \operatorname{Diag} \sum_{i, j \ge 0} {i + j \choose j} x^i y^j = \sum_{k \ge 0} {2n \choose n} t^k = \frac{1}{\sqrt{1 - 4t}}$$

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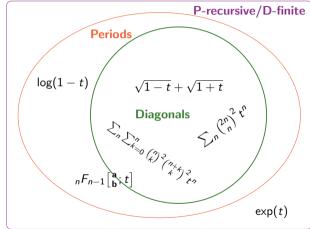
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Equivalently [Bostan, Lairez, Salvy 2017], $(u_k)_{k>0}$ is a multiple binomial sum.

$$\operatorname{Diag} \frac{1}{1 - x - v} = [x^{-1}] \frac{1}{x} \frac{1}{1 - x - t/x} = \frac{1}{2\pi i} \oint_{|x| = 5} \frac{\mathrm{d}x}{x - x^2 - t} = (1 - 4t)^{-\frac{1}{2}}$$

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$$f(t) = \operatorname{Diag}(R) := \sum_{k \geq 0} c_{k,\dots,k} t^k.$$

Equivalently [Bostan, Lairez, Salvy 2017], $(u_k)_{k>0}$ is a multiple binomial sum.

Christol's conjecture: A convergent **D-finite** power series in $\mathbb{Z}[t]$ is a **Diagonal**.

• Goal: Given a Period function or Diagonal, find an annihilating ODE.

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- More precisely: Given $R \in \mathbb{Q}(x_1, \dots, x_n; t)$ and a closed cycle $\gamma \subseteq \mathbb{C}^n$, find

$$L = p_n(t)\partial_t^n + \cdots + p_0(t) \in \mathbb{Q}[t][\partial_t],$$
 such that $L \cdot \oint_{\gamma} R \mathrm{d}x = 0.$

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$$L = p_n(t)\partial_t^n + \dots + p_0(t) \in \mathbb{Q}[t][\partial_t], \quad \text{such that} \quad L \cdot \oint_{\gamma} R \mathrm{d}x = 0.$$

- Note: $\int_{\gamma} \partial_{x_i} C dx = \int_{\partial \gamma} C dx = \int_{\emptyset} C dx = 0$ for any rational function $C \in \mathbb{Q}(\mathbf{x}, t)$.
- So we need to find

$$L \in \mathbb{Q}[t][\partial_t]$$
, and $C_1, \dots, C_n \in \mathbb{Q}(x_1, \dots, x_n, t)$, such that $L \cdot R = \partial_{x_1} C_1 + \dots + \partial_{x_n} C_n$.

- Goal: Given a Period function or Diagonal, find an annihilating ODE.
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Principle of Creative Telescoping

$$\sum_{k=0}^{n} p_{k}(t) \frac{\mathrm{d}^{k} R}{\mathrm{d} t} = \partial_{x_{1}} C_{1} + \cdots + \partial_{x_{n}} C_{1} \Rightarrow \left(\sum_{k=0}^{n} p_{k}(t) \partial_{t}^{k} \right) \cdot \oint_{\gamma} R \mathrm{d} x = 0.$$

The telescoper and certificates always exist and can be found algorithmically.

The Almkvist-Zeilberger algorithm [1990]

"I could never resist a definite integral."

Input: A hyperexponential function H(t,x), i.e. $\partial_t H/H$ and $\partial_x H/H \in \mathbb{Q}(t,x)$. **Output:** A linear differential operator $P(t, \partial_t) \in \mathbb{Q}[t][\partial_t]$ and $G(t, x) \in \mathbb{Q}(t, x)$, s.t.

$$P \cdot H = \partial_x (G \cdot H)$$
.

Algorithm: Let $\mathbb{L} = \mathbb{Q}(t)$. For r = 0, 1, 2, ... do:

- Compute $a(t,x) = \partial_x H/H$ and $b_k(t,x) = \partial_x^k H/H$ for $k = 0, \dots, r$.
- Decide whether the (ordinary, linear, inhomogeneous, parametrized) diff. equation

$$\partial_x G + a(t,x)G = \sum_{k=0}^r c_k(t)b_k(t,x)$$

has a rational solution $G \in \mathbb{L}(x)$ for some $c_0(t), \ldots, c_r(t) \in \mathbb{L}$ not all zero.

If found solution in (2), return $P = \sum_{k=0}^{r} c_k \partial_t^k$ and G; else increase r and repeat.

Some history of Creative Telescoping

- Indefinite integration/summation and working examples
- $\sum_{k=1}^{\infty} \frac{1}{k(k+1)} = 1 \frac{1}{n+1}$

- Sums: [Bernoulli, Fasenmyer, Gosper,...]
- Integrals: [Legendre, Ostrogradsky, Hermite, Picard, Manin, Griffiths, Feynman, ...]

$$\int \frac{P(x)}{Q(x)} dx = \frac{P_1(x)}{Q_1(x)} + \int \frac{P_2(x)}{Q_2(x)} dx \qquad \qquad \int_0^1 \frac{dx}{\sqrt{x(1-x)(1-xt)}} = \pi_2 F_1 \begin{bmatrix} \frac{1}{2} & \frac{1}{2} \\ 1 \end{bmatrix}; t$$

- Algorithmic Creative Telescoping (algorithmic definite summation&integration):
 - 1G: brutal elimination: [Fasenmyer, 1947], [Zeilberger, 1990], [Takayama, 1990]
 - 2G: rational solutions of linear ODEs: [Zeilberger, 1990], [Almkvist, Zeilberger, 1990], [Chyzak, 2000], [Koutschan, 2010]
 - 3G: 2G + linear algebra + bounds: [Apagodu, Zeilberger, 2005], [Koutschan 2010], [Chen, Kauers 2012], [Chen, Kauers, Koutschan 2014]
 - 4G: based on (Hermite- and generalized Griffiths-Dwork) reduction [Bostan, Chen, Chyzak, Kauers, Koutschan, Li, Lairez, Salvy, Singer,...]

Creative Telescoping and de Rham cohomology

"the certificate is not needed, its existence and regularity are sufficient."

- Let $\mathbb{L} = \mathbb{Q}(t)$, $f \in L[x_0, \dots, x_n] = \mathbb{L}[x]$ and $\gamma \subseteq \mathbb{C}^n$ a closed *n*-cycle.
- Denote by $\mathbb{L}[x, 1/f]_p = \{F \in \mathbb{L}[x, 1/f] : F(\lambda x) = \lambda^p F(x), \forall \lambda \in \mathbb{Q}(t)\}.$
- We wish to compute the differential equation satisfied by

$$\oint_{\gamma} F(t; x_0, \dots, x_n) \mathrm{d}x, \text{ where } F = a/f^{\ell} \in \mathbb{L}[x, 1/f]_{-n-1}.$$

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■ Therefore we wish to find a non-trivial element in

$$H_f^{\mathrm{pr}} \coloneqq \mathbb{L}[x, 1/f]_{-n-1}/\mathcal{D}_f$$
, where $\mathcal{D}_f \coloneqq \mathrm{span}_{\mathbb{Q}}(\{\partial_{x_i} \mathcal{C} : \mathcal{C} \in \mathbb{L}[x, 1/f]_{-n}\})$

■ Generalized Griffiths-Dwork Reduction: $F \mapsto [F]$, s.t. $\oint_{\gamma} F dx = 0 \iff [F] = 0$.

"the certificate is not needed. its Creative Telescoping and de Rham cohomology existence and regularity are sufficient."

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Therefore we wish to find a non-trivial element in

$$H_f^{\mathrm{pr}} := \mathbb{L}[x, 1/f]_{-n-1}/D_f$$
, where $D_f := \mathrm{span}_{\mathbb{O}}(\{\partial_{x_i} \mathcal{C} : \mathcal{C} \in \mathbb{L}[x, 1/f]_{-n}\})$

■ Generalized Griffiths-Dwork Reduction: $F \mapsto [F]$, s.t. $\oint_{\gamma} F dx = 0 \iff [F] = 0$.

Theorem [Griffiths 1969, Bostan, Lairez, Salvy 2013, Lairez 2016]

Assume that $\mathbb{L}[x]/\langle \partial_{x_0} f, \dots, \partial_{x_n} f \rangle$ is finite-dimensional over \mathbb{L} . Then H_{ϵ}^{pr} is finitely generated over L. Moreover the Generalized Griffiths-Dwork Reduction can be used to compute the (minimal regular) telescoper.

"the certificate is not needed. its Issues with singularities: non-regular certificates existence and regularity are sufficient."

■ The following example originates in [Picard, 1899]: Let $P_t(u) = u^3 + t$, then

$$\begin{split} F &= \frac{x - y}{z^2 - P_t(x) P_t(y)} \\ &= \partial_x \frac{2 P_t(x)}{(x - y)(z^2 - P_t(x) P_t(y))} + \partial_y \frac{2 P_t(y)}{(x - y)(z^2 - P_t(x) P_t(y))} + \partial_z \frac{3(x^2 + y^2)z}{(x - y)(z^2 - P_t(x) P_t(y))}, \end{split}$$

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■ So one has $1 \cdot F = \partial_x C_1 + \partial_y C_2 + \partial_z C_3$, however:

$$\oint_{\gamma} F \, \mathrm{d}x \, \mathrm{d}y \, \mathrm{d}z \neq 0 \quad \text{ for some } \gamma \subseteq \mathbb{C}^3.$$

Issues with singularities: non-regular certificates

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So one has $1 \cdot F = \partial_x C_1 + \partial_y C_2 + \partial_z C_3$, however:

$$\oint_{\mathcal{C}} F \, \mathrm{d}x \, \mathrm{d}y \, \mathrm{d}z \neq 0 \quad \text{ for some } \gamma \subseteq \mathbb{C}^3.$$

 Conclusion: Certificates are important. A certificate is called **regular** if it has no other poles than F.

Motivation and Introduction

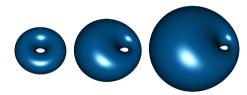
"Why do all humans have the same biconcave shaped red blood cells?"

- Canham model predicts shape of biomembranes like blood cells [Canham, 1970].
- The model asks to minimize the Willmore energy

$$W(S) := \int_S H^2 dA$$
, (*H* is the mean curvature)



over orientable closed surfaces $S \subseteq \mathbb{R}^3$ with genus g, area A_0 and volume V_0 .



Motivation and Introduction

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over orientable closed surfaces $S \subseteq \mathbb{R}^3$ with genus g, area A_0 and volume V_0 .

• [Willmore, 1965]: For a torus T = T(R, r) the Willmore energy is:

$$W(T) = \frac{\pi^2 R^2}{r\sqrt{R^2 - r^2}} \rightsquigarrow \text{ minimal for } R/r = \sqrt{2}.$$

Theorem (Willmore 1964 (conjectured); Marques, Neves, 2014)

Across all closed surfaces in \mathbb{R}^3 of genus $g \geq 1$ the Willmore energy is minimal for $T_{\sqrt{2}}$.

Motivation and Introduction

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- Canham model predicts shape of biomembranes like blood cells [Canham, 1970].
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over orientable closed surfaces $S \subseteq \mathbb{R}^3$ with genus g, area A_0 and volume V_0 .

• [Willmore, 1965]: For a torus T = T(R, r) the Willmore energy is:

$$W(T) = \frac{\pi^2 R^2}{r\sqrt{R^2 - r^2}} \rightsquigarrow \text{ minimal for } R/r = \sqrt{2}.$$

Theorem (Willmore 1964 (conjectured); Margues, Neves, 2014)

Across all closed surfaces in \mathbb{R}^3 of genus $g \geq 1$ the Willmore energy is minimal for $T_{\sqrt{2}}$.

■ W(S) is invariant under Möbius transformations \Rightarrow no uniqueness of the shape.

[Yu, Chen, 2021]: All projections of the (Clifford) torus

■ The Clifford torus CT is defined as the following set in \mathbb{S}^3 :

$$CT := \{ [\cos u, \sin u, \cos v, \sin v]^T / \sqrt{2} : u, v \in [0, 2\pi] \} \subseteq \mathbb{R}^4$$

■ The torus with minor radius 1 and major radius R > 1:

$$T_R := \left\{ \left[(R + \cos v) \cos u, (R + \cos v) \sin u, \sin v \right]^T : u, v \in [0, 2\pi] \right\} \subseteq \mathbb{R}^3.$$

• $\operatorname{inv}_{(x,y,z)}$ is the inversion map about the unit sphere centered at $(x,y,z) \in \mathbb{R}^3$.

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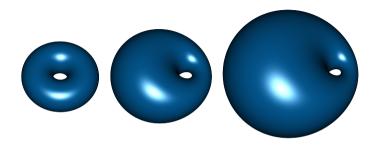
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- $\operatorname{inv}_{(x,y,z)}$ is the inversion map about the unit sphere centered at $(x,y,z) \in \mathbb{R}^3$.
- lacksquare The set of all shapes of stereographic projections of CT to \mathbb{R}^3 is parameterized by

$$\{\operatorname{inv}_{(t,0,0)}(T_{\sqrt{2}}): t \in [0,\sqrt{2}-1)\}.$$





$$W(\mathrm{inv}_{(x,y,z)}(T))=W(T)=\int_T H^2\mathrm{d}A=2\pi^2.$$

[Willmore, 1965] and [Margues, Neves, 2014]

Then we have

(17)
$$r(f) = \frac{1}{2\pi} \int_{a}^{2\pi} \int_{a}^{2\pi} H^{2}b(a+b\cos u) du dv.$$

After some computation we find, on writing b/a = c, that

(18)
$$\tau(f) = \frac{\pi}{2c\sqrt{1-\alpha^2}}.$$

It is easy to see that $\tau(f) \to \infty$ both as $c \to 0$ and as $c \to 1$. The minimum value of (f) occurs when $c = 1/\sqrt{2}$, when the value of $\tau(f)$ is π .

It seems reasonable to interpret $\tau(f)$ as a measure of the "niceness" of the shape of the surface f(S), and to argue heuristically that a small value of $\tau(f)$ corresponds to a simple shape for f(S). This suggests that (13) with $b/a = 1/\sqrt{2}$ gives the nicest shape for an embedded torus. However, whether or not $\tau(T) = \pi$ remains an open question. The problem for surfaces of genus $p \ge 2$ remains unsolved.

THE BLOG SCIENCE

Math Finds the Best Doughnut

After a 47-year search, mathematicians Fernando C. Margues and André Neves have found the best doughnut, or at least the best geometric shape for a doughnut.

By Frank Morgan, Contributor

Abwell Professor of Mathematics, Emeritus, Williams College: Editor in Chief, Notices of the American Mathematical Society

[Marques, Neves, 2014]: Let $\Sigma \subseteq \mathbb{S}^3$ be an embedded closed surface of genus $g \geq 1$. Then $W(\Sigma) > 2\pi^2$ and the equality holds if and only if Σ is the Clifford torus up to conformal transformations of \mathbb{S}^3 .

Uniqueess with prescribed isoperimetric ratio

■ In Canham's model, instead of A_0 and V_0 rather prescribe the isoperimetric ratio:

$$\iota_0 \coloneqq \pi^{1/6} \frac{\sqrt[3]{6V_0}}{\sqrt{A_0}} \in (0,1].$$

Question

Is the minimizer of W(S) with prescribed genus g and isoperimetric ratio ι_0 unique?

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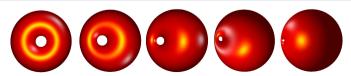
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Is the minimizer of W(S) with prescribed genus g and isoperimetric ratio ι_0 unique?

Theorem (Yu, Chen, 22; Melczer, Mezzarobba, 22; Bostan, Y., 22)

The shape of the projection of the Clifford torus to \mathbb{R}^3 is uniquely determined by ι_0 . Thus, if g=1 and $\iota_0^3 \in [3/(2^{5/4}\sqrt{\pi}), 1)$ then Canham's model has a unique solution.



Summary of [Yu, Chen, 22] and [Melczer, Mezzarobba, 22]

• Let $\iota(S) := \pi^{1/6} \sqrt[3]{6V(S)} / \sqrt{A(S)} \in (0,1]$, and $\tau := 3/(2^{5/4} \sqrt{\pi}) \approx 0.712$. Define

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$$\mathsf{lso} \colon [0,\sqrt{2}-1) \to [\tau,1), \\ t \mapsto \iota(\mathrm{inv}_{(t,0,0)}(T_{\sqrt{2}}))^3$$

 $\sqrt{2}\pi^2 A(t^2)$ is the surface area and $\sqrt{2}\pi^2 V(t^2)$ is the volume of $inv_{(t,0,0)}(T_{\sqrt{2}})$.

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- \blacksquare [Yu, Chen, 22]: Enough to show: Iso(t) is strictly increasing. Moreover,

$$\frac{V(t^2)A(t^2)}{2\pi^4}\frac{\mathrm{d}}{\mathrm{d}t}\ln(\mathrm{Iso}(t)^2) = 72t + 1932t^3 + 31248t^5 + \dots =: \sum_{n>0} a_n t^n$$

is a **D-finite** function. Enough to show: $a_n > 0$ for all $n \ge 0$.

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■ [Melczer, Mezzarobba, 22]: Rigorous asymptotics & error bounds: $a_n > 0$. Therefore, lso(t) is increasing.

Closed form solution

Proposition (Bostan, Y., 2022)

The surface area $\sqrt{2}\pi^2 A(t^2)$ and volume $\sqrt{2}\pi^2 V(t^2)$ of $\operatorname{inv}_{(t,0,0)}(T_{\sqrt{2}})$ are given by

$$A(t) = \frac{4(1-t^2)}{(t^2-6t+1)^2} \cdot {}_{2}F_{1}\left[\begin{array}{c} -\frac{1}{2} & -\frac{1}{2} \\ 1 & \end{array}; \frac{4t}{(1-t)^2}\right],$$

$$V(t) = \frac{2(1-t)^3}{(t^2-6t+1)^3} \cdot {}_2F_1\left[\begin{array}{c} -\frac{3}{2} & -\frac{3}{2} \\ 1 & \end{array}; \frac{4t}{(1-t)^2}\right].$$



Corollary

The function $Iso(t)^2 = 36\pi \frac{V(t^2)^2}{A(t^2)^3}$ is increasing on $t \in (0, \sqrt{2} - 1)$.

Let $Q(u, v, r; t) = 1 + 2t(\sqrt{2} + r \sin v) \cos u + t^2(2 + r^2 + 2\sqrt{2}r \sin v)t^2$. Then

$$\sqrt{2}\pi^{2}V(t^{2}) = \int_{0}^{1} \int_{0}^{2\pi} \int_{0}^{2\pi} \frac{r\sqrt{2} + r^{2}\sin(v)}{Q(u, v, r; t)^{3}} du dv dr$$

$$= \int_{0}^{1} \oint_{|x|=|v|=1} F(x, y, r; t) dx dy dr = 2 + 48t^{2} + \frac{1269}{2}t^{4} + \cdots$$

for some $F(x, y, r; t) \in \mathbb{Q}(x, y, r, t, \sqrt{2})$. Thus V(t) is a period function.

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- **First try:** Use creative telescoping on the triple integral:
 - > FindCreativeTelescoping[F, {Der[x], Der[y], Der[r]}, Der[t]];

finds $C_1, C_2, C_3 \in \mathbb{Q}(x, y, r, t)$ such that $F = \partial_x C_1 + \partial_y C_2 + \partial_r C_3$.

Let $Q(u, v, r; t) = 1 + 2t(\sqrt{2} + r \sin v) \cos u + t^2(2 + r^2 + 2\sqrt{2}r \sin v)t^2$. Then

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- **Second try:** Find a closed form for $\oint_{\Sigma} F dxdy$ and integrate dr "by hand".
 - > FindCreativeTelescoping[F, {Der[x], Der[y]}, Der[t]];

finds $L \in \mathbb{Q}[r,t][\partial_t]$ and $C_1, C_2 \in \mathbb{Q}(x,y,r,t)$ s.t. $L \cdot F = \partial_x C_1 + \partial_y C_2$.

■ The common denominator of C_1 and C_2 is

denom(
$$F$$
) · x · y · $(1 + 2\sqrt{2}y - y^2)$ · $H(t, r)$.

Let $Q(u, v, r; t) = 1 + 2t(\sqrt{2} + r \sin v) \cos u + t^2(2 + r^2 + 2\sqrt{2}r \sin v)t^2$. Then

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■ The common denominator of C_1 and C_2 has

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) · \times · y · $(1 + 2\sqrt{2}y - y^2)$ · $H(t, r) \cap \gamma = \emptyset$.

$$\sqrt{2}\pi^2 V(t^2) = \int_0^1 \underbrace{\oint_{|x|=|y|=1} F(x,y,r;\ t) \, \mathrm{d}x \mathrm{d}y}_{=:G(r,t)} \, \mathrm{d}x.$$

G(r,t) satisfies $(P_2(r,t)\partial_t^2 + P_1(r,t)\partial_t + P_0(r,t))G(r,t) = 0$. Then:

$$G(r,t) = Q_1 \cdot {}_2F_1 \begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} \\ 1 \end{bmatrix} + Q_2 \cdot {}_2F_1 \begin{bmatrix} -\frac{1}{2} & -\frac{3}{2} \\ 1 \end{bmatrix},$$

for some (explicit) $Q_1, Q_2, \phi_1, \phi_2 \in \mathbb{Q}(r, t)$. Then we also find:

$$\int_0^s G(r,t) dr = \frac{2(s-t^2)^3}{(2-s)t^4-6t^2+1} \cdot {}_2F_1\left[\begin{array}{c} -\frac{3}{2} & -\frac{3}{2} \\ 1 \end{array}; \frac{4t^2s}{(1-t^2(2-s))^2} \right].$$

Finally: $\sqrt{2}\pi^2 V(t^2) = \int_0^1 G(r, t) dr$, so set s = 1 above.

Proposition

Let

$$A(t) = \frac{4(1-t^2)}{(t^2-6t+1)^2} \cdot {}_{2}F_{1}\left[\begin{array}{c} -\frac{1}{2} & -\frac{1}{2} \\ 1 & \end{array}; \frac{4t}{(1-t)^2}\right],$$

$$V(t) = \frac{2(1-t)^3}{(t^2-6t+1)^3} \cdot {}_2F_1\left[\begin{array}{c} -\frac{3}{2} & -\frac{3}{2} \\ 1 & \end{array}; \frac{4t}{(1-t)^2}\right].$$

Then $Iso(t)^2 = 36\pi \frac{V(t^2)^2}{A(t^2)^3}$ is increasing on $t \in (0, \sqrt{2} - 1)$.

We need to show that

$$z \mapsto \frac{{}_{2}F_{1}\left[\frac{-\frac{3}{2}}{1}, \frac{-\frac{3}{2}}{(1-z)^{2}}\right]^{2}}{{}_{2}F_{1}\left[\frac{-\frac{1}{2}}{1}, \frac{-\frac{1}{2}}{(1-z)^{2}}, \frac{4z}{(1-z)^{2}}\right]^{3}} \cdot \left(\frac{1-z}{1+z}\right)^{3}$$

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is increasing on $z \in [0, 3 - 2\sqrt{2})$.

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is increasing on $z \in [0, 3-2\sqrt{2})$. Let $x = 4z/(1-z)^2$, then it remains to show that

$$h: x \mapsto \frac{{}_{2}F_{1}\left[\frac{-\frac{3}{2}}{1}, \frac{-\frac{3}{2}}{2}; x\right]^{2}}{{}_{2}F_{1}\left[\frac{-\frac{1}{2}}{1}, \frac{-\frac{1}{2}}{2}; x\right]^{3}} \cdot (x+1)^{-3/2}$$

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is increasing on [0,1). Observe: h can be written as $h(x) = \frac{g(x)^2}{f(x)^3}$, where

$$g(x) = {}_{2}F_{1}\begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} \\ 1 & 1 \end{bmatrix} \cdot (x+1)^{-3/2} \text{ and } f(x) = {}_{2}F_{1}\begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ 1 & 1 \end{bmatrix} \cdot (x+1)^{-1/2}$$

To show: g(x) is increasing and f(x) is decreasing on (0,1).

Proposition

Let $a \ge 0$ and let $w_a : [0,1] \to \mathbb{R}$ be defined by

$$w_a(x) = {}_2F_1\begin{bmatrix} -a & -a \\ 1 \end{bmatrix} \cdot (x+1)^{-a}.$$

Then w_a is: decreasing if 0 < a < 1; increasing if a > 1; constant if $a \in \{0, 1\}$.

Clearly, $\mathbf{g}(\mathbf{x}) = w_{3/2}(x)$ and $\mathbf{f}(\mathbf{x}) = w_{-1/2}(x)$.

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Then w_a is: decreasing if 0 < a < 1; increasing if a > 1; constant if $a \in \{0, 1\}$.

Proof.

$$\frac{w_a'(x)\cdot (x+1)^{a+1}}{a\cdot (a-1)\cdot (1-x)^{2a}}={}_2F_1\left[\begin{matrix} a+1 & a\\ 2 \end{matrix}; x\right].$$

Clearly, $g(x) = w_{3/2}(x)$ and $f(x) = w_{-1/2}(x)$.

The general case R > 1

Recall:

$$T_R \coloneqq \Big\{ [(R + \cos v)\cos u, (R + \cos v)\sin u, \sin v]^T : u, v \in [0, 2\pi] \Big\} \subseteq \mathbb{R}^3, \quad \text{and} \quad \mathbb{R}^3$$

 $inv_{(x,y,z)}$ is the inversion about the unit sphere centered at (x,y,z).

Question

Are there closed formulas for the volume and surface area of $inv_{(x,y,z)}(T_R)$ for any R? Is $lso_R(t)$ increasing in t for any R > 1?

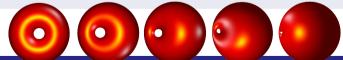
Computing the isoperimetric ratio

Theorem (Bostan, Yu, Y., 2023)

The surface area $A_R(t^2)R\pi^2$ and volume $V_R(t^2)R\pi^2$ of $inv_{(t,0,0)}(\frac{T_R}{R^2-1})$ are given by

$$A_R(t) = \frac{4(1-(R^2-1)t^2)}{(1-2(R^2+1)t+(R^2-1)^2t^2)^2} \cdot {}_2F_1\left[\begin{array}{cc} -\frac{1}{2} & -\frac{1}{2} \\ 1 & \end{array}; \frac{4t}{(1-(R^2-1)t)^2}\right],$$

$$V_R(t) = \frac{2(1-(R^2-1)t)^3}{(1-2(R^2+1)t+(R^2-1)^2t^2)^2} \cdot {}_3F_2 \begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} & \frac{3}{2R^2-4} + 1 \\ & 1 & \frac{3}{2R^2-4} \end{bmatrix}; \frac{4t}{(1-(R^2-1)t)^2} \end{bmatrix}.$$



Corollary

For R > 1 the function $Iso_R^2(t^2) = 36\pi \frac{V_R(t^2)^2}{A_D(t^2)^3}$ is increasing on $t \in (0, (R+1)^{-1})$.

Theorem

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ight)^2} \cdot {}_3F_2igg[-rac{3}{2} - rac{3}{2} rac{3}{2R^2-4} + 1 ; rac{4t}{(1-(R^2-1)t)^2} igg].$$

First perform the substitution $x = 4t^2/((1-(R^2-1)t^2)^2)$. It remains to show that:

$$h(x) := {}_{3}F_{2} \begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} & \frac{3}{2(R^{2}-2)} + 1 \\ & 1 & \frac{3}{2(R^{2}-2)} \end{bmatrix}^{2} \cdot {}_{2}F_{1} \begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ & 1 \end{bmatrix}^{-3} \cdot (1 + (R^{2}-1) \cdot x)^{-3/2}$$

is increasing on $x \in (0,1)$ for all R > 1.

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is increasing on $x \in (0,1)$ for all R > 1. Note that $h(x) = \frac{g(x)^2}{f(x)^3}$, where

$$g(x) \coloneqq \frac{{}_{3}F_{2} \begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} & \frac{3}{2(R^{2}-2)} + 1 \\ 1 & \frac{3}{2(R^{2}-2)} \end{bmatrix}; x}{(1+x)^{3/4} \cdot (1+(R^{2}-1) \cdot x)^{3/4}} \quad \text{and} \quad f(x) \coloneqq {}_{2}F_{1} \begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ 1 & 1 \end{bmatrix}; x \end{bmatrix} \cdot (x+1)^{-1/2}.$$

$$h(x) := {}_{3}F_{2} \begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} & \frac{3}{2(R^{2}-2)} + 1 \\ & 1 & \frac{3}{2(R^{2}-2)} \end{bmatrix}^{2} \cdot {}_{2}F_{1} \begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ & 1 \end{bmatrix}^{-3} \cdot (1 + (R^{2}-1) \cdot x)^{-3/2}$$

is increasing on $x \in (0,1)$ for all R > 1. Note that $h(x) = \frac{g(x)^2}{f(x)^3}$, where

$$g(x) := \frac{{}_{3}F_{2}\begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} & \frac{3}{2(R^{2}-2)} + 1 \\ 1 & \frac{3}{2(R^{2}-2)} \end{bmatrix}; x}{(1+x)^{3/4} \cdot (1+(R^{2}-1) \cdot x)^{3/4}} \quad \text{and} \quad f(x) := {}_{2}F_{1}\begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ 1 & 1 \end{bmatrix}; x \cdot (x+1)^{-1/2}.$$

We already saw: f(x) is decreasing.

$$h(x) := {}_{3}F_{2} \begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} & \frac{3}{2(R^{2}-2)} + 1 \\ & 1 & \frac{3}{2(R^{2}-2)} \end{bmatrix}; x \end{bmatrix}^{2} \cdot {}_{2}F_{1} \begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ & 1 \end{bmatrix}; x \end{bmatrix}^{-3} \cdot (1 + (R^{2}-1) \cdot x)^{-3/2}$$

is increasing on $x \in (0,1)$ for all R > 1. Note that $h(x) = \frac{g(x)^2}{f(x)^3}$, where

$$g(x) \coloneqq \frac{{}_{3}F_{2} \begin{bmatrix} -\frac{3}{2} & -\frac{3}{2} & \frac{3}{2(R^{2}-2)} + 1 \\ 1 & \frac{3}{2(R^{2}-2)} \end{bmatrix}; x}{(1+x)^{3/4} \cdot (1+(R^{2}-1) \cdot x)^{3/4}} \quad \text{and} \quad f(x) \coloneqq {}_{2}F_{1} \begin{bmatrix} -\frac{1}{2} & -\frac{1}{2} \\ 1 & 1 \end{bmatrix}; x \end{bmatrix} \cdot (x+1)^{-1/2}.$$

We already saw: f(x) is decreasing. For g(x) it holds that:

$$\frac{4 \cdot \mathbf{g'(x)} \cdot (1+x)^{7/4} \cdot (1+(R^2-1) \cdot x)^{7/4}}{3 \cdot (1-x)^2 \cdot (R^2-1)} =: \sum_{n \ge 0} u_n(R) x^n, \text{ and}$$

$$u_{n+1}(R)/u_n(R) = (2n-1)(2n+1) p_{n+1}(R)/(4(n+2)(n+1) p_n(R)), \ u_0(R) = 1, \text{ where}$$

 $p_n(R) := 4(R^4 + 4R^2 - 4)n^3 + 6(R^4 + R^2 - 2)n^2 + (2R^4 - 13R^2 + 10)n - 3R^2 + 3 > 0.$

Summary and conclusion

- Creative Telescoping is a powerful tool for dealing with Period functions.
- Implemented versions of Creative Telescoping exist (both 2G and 4G). They are useful in practice and can solve non-trivial problems.
- The surface area and volume of any stereographic projection to \mathbb{R}^3 of the Clifford torus can be expressed in terms of hypergeometric functions.
- The Canham model in genus 1 has a unique solution when $\iota_0^3 \in \left(\frac{3}{2^{5/4}}\pi^{-\frac{1}{2}},1\right)$.